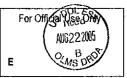
U.S. Department of Labor Office of Labor-Management Standards Washington, DC 20210

# FORM LM-30 LABOR ORGANIZATION OFFICER AND **EMPLOYEE REPORT**

Form approved Office of Management and Budget No. 1215-0188 Expires 11-30-2006

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C 439 or 440.



1. File Number U -

15099

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

2. Fiscal Year Covered From:

	// 1 / 04 Through: 12 / 31 / 04
3. Name and address of person filing.	4. Name, file number, and address of labor organization.
Name WILLIAM WOLDMAN	Name TEAMSTERS LOCAL UNION No. 731
	Labor Organization File Number 01/948
P.O. Box, Bldg., Room No., if any	P.O. Box, Building and Room Number, if any
Street 1000 BURR BINE PARKWAY	Street 1000 BURR RIDGE PARKWAY
City Burn Zidge	City Burn RIDGE
State Illirois ZIP Code + 4 60527	State 1 7-15 ZIP Code + 4 60527
5. Position in labor organization.  SECRETARY - TLEASULER	
- Joseph Titerpoet	
	pouse or minor child directly or indirectly had any of the following interests clusions set forth in the instructions):
A. Held an interest in, engaged in transactions (including loans) with, monetary value from an employer whose employees your organiz	or derived income or other economic benefit of ation represents or is actively seeking to represent.
Name and address of Employer (including trade name, if any).	7.a. Nature of Interest, Transaction, or Income.
Name	
Trade Name, if any:	b/b
P.O. Box, Bldg., Room No., if any	
P.O. Box, Bidg., Room No., if any	7.b. Amount.
Street	
City	$h/\nu$
State ZIP Code + 4	
Si	gnature
15. Signature and verification. The undersigned declares, under penalty	of Perjury and other applicable penalties of the law, that all of the information nying documents), has been examined by the signatory and is, to the best of the
15. Signature and verification. The undersigned declares, under penalty submitted in this report (including the information contained in any accompa	of Perjury and other applicable penalties of the law, that all of the information nying documents), has been examined by the signatory and is, to the best of the

C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value. 14.a. Nature of payment. 13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any). Name Set ATTACHO) Trade Name, if any: SEE WINCOWS) P.O. Box, Bldg., Room No., if any Street City ZIP Code + 4 State 14.b. Amount of payment. YEE ATTACKED. 13.b. Is the Business an Employer or Consultant

12.b. Amount.

В.

- 8.(1) NATIONAL INVESTMENT SERVICE 737 N. MICHIGAN AVE. SUITE 1520 CHICAGO, IL. 60611
  - (2) BAUM SIGMUND & AUERBACH LTD 200 W. ADAMS STREET SUITE 2200 CHICAGO, IL. 60606
  - (3) DOWD BLOCH & BENNET 8 S. MICHIGAN AVE. 19th FLOOR CHICAGO, IL 60603
  - (4) LEARY & ASSOCIATES THREE WESTBROOK CORP. CENTER SUITE 540 WESTCHESTER, IL. 60154
  - (5) SEGAL BRYANT & HAMILL 10 S WACKER DRIVE SUITE 2150 CHICAGO, IL. 60606

- (6) LAMB, LITTLE INSURANCE 309 W. WASHINGTON CHICAGO, IL. 60606
- (7) CHALKLINES PRINTING 626 CLARK STREET 4th FLOOR
- CHICAGO, IL. 60606
  (8) INVESTMENT PERFORMANCE SERVICES 7402 HODGSON MEMORIAL DRIVE suite 100 SAVANNAH, GA 31406

- (6)(A)9.(1) (B) (2) (A & B) (7)(A & B)(3) (A & B) (8) (A & B) (4) (A & B)
- 10. SEE ADDENDUM # 1 FOR CLARIFICATION.
  - (1) 1,2,3,4,5,6,7.
- (8)1,2,3,4,5,6,7,

(2) 1,2,8

(5) (B)

- (3) 1,2,3,4,5,6,7.8
- (4) 1,2,3,4,5,6,7.8
- (5) 2,6. (6) 1,8
- (7) 1,2,3,4,5,6,7,8

#### 11.a.

- (1) PROVIDER OF INVESTMENT SERVICES TO SEVEN TRUST FUNDS
- (2) PROVIDER OF LEGAL COUNCIL TO FOUR TRUST FUNDS AND LOCAL UNION NO. 731
- (3) PROVIDER OF LEGAL COUNCIL TO SEVEN TRUST FUNDS AND LOCAL UNION NO. 731

(8) INVESTMENT CONSULTANT

- (4) PROVIDER OF INSURANCE POLICIES
- (5) PROVIDER OF INVESTMENT SERVICES TO TWO TRUST FUNDS
- (6) PROVIDER OF INSURANCE POLICIES
- (7) PROVIDER OF PRINTING SERVICES

# 11.b.

- (1) 316,477
- (2) 170,998
- (3) 346,475
- (4) 323,844
- (5) 42,919
- (6) 9563
- (7) 76,828
- (8) 116,305

#### 12.a.

- ONE DINNER CHARITY NIGHT AUTO SHOW 2/5/04, BIRTHDAY DINNER R. BROOKS 5/27/04 ONE TICKET TO NIS CUBS BASEBALL GAME 6/27/04.
- (2)
  ONE BOX STEAKS, ONE LUNCH AT WHICHLEGAL MATTERS WERE DISCUSSED
- ONE HOLIDAY TIN OF POPCORN
- (4)
  ONE BOX STEAKS
- (5)
  ONE DINNER AT WHICH INVESTMENT RETURNS WERE DISCUSSED
- (6)
  ONE HOLIDAY TIN OF CHOCOLATE
- (7) ONE HOLIDAY BASKET
- ONE DINER AT WHICH EXCAVATOR INVESTMENTS WERE DISCUSSED, ONE THANKSGIVING TURKEY

## 12.b.

- (1) 350.00
- (2) 77.00
- (3) 28.00
- (4) 200.00
- (5) 46.00
- (6) 50.00
- (7) 75.00
- (8) 239.00

C.

13.a.

HEALTH AND WELFARE FUND OF THE EXCAVATING, GRADING AND ASPHALT CRAFT LOCAL NO. 731 1000 BURR RIDGE PARKWAY, BURR RIDGE, IL. 60527

13.b.

EMPLOYER

14.a.

PAYROLL FOR MINOR CHILD

14.b.

1,924.00

13.a.

LOCAL 731 I.B. of T. EXCAVATORS AND PAVERS PENSION TRUST 1000 BURR RIDGE PARKWAY, BURR RIDGE, IL. 60527

13.b.

**EMPLOYER** 

14 a

REIMBURSED EXPENSES FOR AN EDUCATIONAL SEMINAR FOR TRUSTEES AS REQUIRED UNDER ERISA.

14.b.

1,238.00

13.a.

JIM RIDGE & ASSOCIATES
101 N. WACKER DRIVE SUITE 200
CHICAGO, IL. 60606

13.b.

EMPLOYER

14.a.

HOLIDAY GIFT CERTIFICATE

14.b.

75.00

## ADDENDUM # 1

- (1) HEALTH AND WELFARE FUND OF THE EXCAVATING, GRADING AND ASPHALT CRAFT LOCAL NO. 731
- (2) LOCAL 731 I.B. of T. EXCAVATORS AND PAVERS PENSION TRUST FUND
- (3) LOCAL NO. 731 I.B. of T. PRIVATE SCAVENGER HEALTH AND WELFARE FUND
- (4) LOCAL NO. 731 I.B. of T. GARAGE ATTENDANTS, LINEN AND LAUNDRY HEALTH AND WELFARE FUND
- (5) LOCAL 731 I.B. of T. PRIVATE SCAVENGER AND GARAGE ATTENDANTS PENSION TRUST FUND
- (6) LOCAL 731 I.B. of T. TEXTILE MAINTENANCE AND LAUNDRY CRAFT PENSION FUND
- (7) EMPLOYEES TRUST FUND of LOCAL 731 I.B. of T.

THE ABOVE LISTED FUNDS ARE LOCATED AT:
1000 BURR RIDGE PARKWAY
BURR RIDGE, IL 60527

(8) TEAMSTERS LOCAL UNION NO. 731 affiliated with the I.B. of T. 1000 BURR RIDGE PARKWAY BURR RIDGE, IL. 60527